

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Memento Mori, LLC	
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	FDDB Mayton Landlord, LLC (46-3120618) FDDB King's Daughter Landlord, LLC (90-0394661) FDDB Kings Daughter Tenant, LLC (80-0200938) DBA The Mayton Inn DBA The King's Daughters Inn DBA Rhea Hospitality DBA The Verandah FDDB DMC Historic Restoration, LLC (26-1448359) DBA Tonic Remedies	
3. Debtor's federal Employer Identification Number (EIN)	20-8881139	
4. Debtor's address	Principal place of business 301 S. Academy Street Cary, NC 27511 <small>Number, Street, City, State & ZIP Code</small> Wake <small>County</small>	Mailing address, if different from principal place of business <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <small>Number, Street, City, State & ZIP Code</small>
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Memento Mori, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7211**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Memento Mori, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☐ No☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☒ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Memento Mori, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 20, 2018**
MM / DD / YYYY**X /s/ Colin Crossman**

Signature of authorized representative of debtor

Colin Crossman

Printed name

Title **Manager****18. Signature of attorney****X /s/ Jason L. Hendren**

Signature of attorney for debtor

Date **September 20, 2018**

MM / DD / YYYY

Jason L. Hendren

Printed name

Hendren, Redwine & Malone, PLLC

Firm name

**4600 Marriott Drive
Suite 150
Raleigh, NC 27612**

Number, Street, City, State & ZIP Code

Contact phone **(919) 420-7867**Email address **jhendren@hendrenmalone.com****NC State Bar 26869 NC**

Bar number and State

Fill in this information to identify the case:Debtor name **Memento Mori, LLC**United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 20, 2018****X /s/ Colin Crossman**

Signature of individual signing on behalf of debtor

Colin Crossman

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Memento Mori, LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Allen Grading Co, Inc. Attn: Managing Agent 1452 Stevens Mill Road Goldsboro, NC 27530		judgment 17 CVS 1468				\$60,419.38
Ashworth Family Limited Partnership Attn: Managing Agent P.O. Box 98 Cary, NC 27512		business loan				\$25,000.00
Brian S. Garrett 307 Malvern Hill Lane Morrisville, NC 27560-9972		business loan				\$40,000.00
Catherine Jernigan 7727 Orange Grove Road Chapel Hill, NC 27516		business loan				\$27,803.47
Citi Bank Attn: Managing Agent P.O. Box 9001016 Louisville, KY 40290		credit card debt				\$33,196.43
Dr. Craig Stevens 1429 Salem Church Road Apex, NC 27523		business loan				\$68,640.68
Hal K. Bowman 207 Kelso Court Cary, NC 27511		business loan				\$50,000.00

Debtor **Memento Mori, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Herbert A. Gardner, Jr. 2443 Legacy Drive Aurora, IL 60504		business loan				\$50,000.00
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326		federal withholding				\$175,747.00
Joan Austin 701 Watts Street Durham, NC 27701		business loan				\$28,775.25
Lester A. Coggins, Jr. 9595 Silver Lake Drive Leesburg, FL 34788-3406		business loan				\$67,458.77
MBID Attn: Managing Agent 3408 Edgefield Road Greensboro, NC 27409		business loan				\$143,137.58
Morningstar Law Group Attn: Managing Agent 421 Fayetteville Street, Suite 530 Raleigh, NC 27601		legal fees				\$27,998.23
NC Department of Revenue Attn: Bankruptcy Department P.O. Box 1168 Raleigh, NC 27602-1168		state withholding				\$23,889.00
Northwoods Associates, LP Attn: Managing Agent P.O. Box 4422 Cary, NC 27519		business loan				\$125,000.00
PhD Posters, LLC Attn: Managing Agent 3931 Colorado Ave. Durham, NC 27707		business loan				\$25,000.00

Debtor **Memento Mori, LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Susquehanna Salt Lake, LLC Attn: Managing Agent 136 E. S Temple, Suite 1400 Salt Lake City, UT 84111						\$107,873.00
The Sheltering Home Circle Attn: Managing Agent 1204 Broad Street Durham, NC 27705		business loan				\$138,716.02
Wake County Dept. of Revenue Attn: Managing Agent P.O. Box 2331 Raleigh, NC 27602		2018 real estate taxes				\$82,153.07
William Hearn 2151 Huron Drive Aiken, SC 29803		business loan				\$386,064.71

Fill in this information to identify the case:Debtor name **Memento Mori, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 22,956,619.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 1,241,921.61
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 24,198,540.61

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 17,201,318.64
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 338,320.01
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 3,269,870.41
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 20,809,509.06

Fill in this information to identify the case:Debtor name **Memento Mori, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$2,984.17****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Pinnacle Financial Partners****Checking****4090****\$8.06**3.2. **Pinnacle Financial Partners****Checking****9224****\$1.00**3.3. **Capital Bank****Checking****4806****\$32.00**3.4. **Pinnacle Financial Partners****Checking****5703****\$0.01**3.5. **Pinnacle Financial Partners****Checking- Operating****6824****\$2,648.22**3.6. **Pinnacle Financial Partners****Checking- MI deposit account****4458****\$37.60**

Debtor **Memento Mori, LLC** Case number (If known) _____
 Name

3.7. **Pinnacle Financial Partners** **Checking- KDI deposit account** **5828** **\$0.01**

3.8. **Capital Bank** **Checking** **1835** **\$34,814.72**

3.9. **Pinnacle Financial Partners** **Checking- DMC** **5701** **\$19.01**

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$40,544.80

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: % of ownership		
15.1. <u>Mt Charleston Landlord, LLC</u>	<u>26.58%</u> %	<u>N/A</u>
		<u>Unknown</u>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

Debtor **Memento Mori, LLC**
Name

Case number (If known) _____

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Restaurant food & liquor inventory		Unknown	N/A	\$39,000.00

23. **Total of Part 5.** **\$39,000.00**
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☒ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☒ Yes. Book value 20000 Valuation method _____ Current Value 0

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software King's Daughters Inn: four (4) computers, eighteen (18) in room televisions, twenty (20) Ipads, two (2) servers, three (3) Ubiquiti 24 port switches, five (5) Ubiquiti access points, two (2) Sonos connect amps and one (1) Sono play	Unknown	N/A	\$6,800.00

Debtor **Memento Mori, LLC**
Name

Case number (If known) _____

Mayton Inn:
fifty (50) in room televisions, forty-seven (47)
tablets, nine (9) computers, ten (10) iPads,
three (3) servers, seven (7) Ubiquiti 48 port
switches, two (2) Ubiquiti 24 port switches,
twelve (12) Sonos connect and multiple
amplifiers

Unknown N/A

\$59,600.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$66,400.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.☒ Yes Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)**Valuation method used for current value****Current value of debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Kitchen equipment located in The Verandah restaurant

Unknown N/A

\$150,000.00

Furniture located at The Mayton Inn

Unknown N/A

\$408,556.00

Furniture located at Kings Daughters Inn

Unknown N/A

\$248,115.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$806,671.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

Debtor **Memento Mori, LLC**
Name

Case number (If known) _____

☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. The Mayton Inn 301 S. Academy Street Cary, NC (tax value \$7,557,699)	Fee simple	Unknown	Appraisal	\$17,400,000.00
55.2. The King's Daughters Inn 204 N. Buchanan Blvd. Durham, NC (\$1,934,332 tax value)	Fee simple	Unknown	Appraisal	\$4,935,000.00
55.3. 304 Mayton View Lane, Cary (tax value listed)	Fee Simple	Unknown	N/A	\$521,619.00
55.4. .20 acre lot located at 106 East Park Street, Cary (tax value listed)	Fee Simple	Unknown	N/A	\$100,000.00

56. **Total of Part 9.**Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.**\$22,956,619.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☐ No☒ Yes**Part 10: Intangibles and intellectual property**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 5

Debtor **Memento Mori, LLC**
Name

Case number (If known) _____

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets US trademarks: 87280967, 87280953 and 87280960	Unknown	N/A	Unknown
61.	Internet domain names and websites thekingsdaughtersinn.com maytoninn.com verandahcary.com	Unknown	N/A	Unknown
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations customer list	Unknown	N/A	Unknown
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?) <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes Fill in the information below.

	Description (include name of obligor)	Total face amount	doubtful or uncollectible amount	Current value of debtor's interest
71.	Notes receivable note from Mt. Charleston Landlord, LLC	578,611.62	289,305.81	\$289,305.81

Debtor **Memento Mori, LLC**
Name

Case number (If known) _____

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)****potential law suit against Town of Cary****Unknown****Nature of claim****Amount requested** **\$0.00**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$289,305.8179. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Memento Mori, LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$40,544.80	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$39,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$66,400.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$806,671.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$22,956,619.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$289,305.81	
91. Total. Add lines 80 through 90 for each column	\$1,241,921.61	+ 91b. \$22,956,619.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$24,198,540.61

Fill in this information to identify the case:Debtor name **Memento Mori, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	American Express Bank, FSB Creditor's Name Attn: Managing Agent 4315 South 2700 West Salt Lake City, UT 84184 Creditor's mailing address Creditor's email address, if known Date debt was incurred 3/6/2014 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Blanket Lien Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	Unknown

2.2	American Express Bank, FSB Creditor's Name Attn: Managing Agent 4315 South 2700 West Salt Lake City, UT 84184 Creditor's mailing address Creditor's email address, if known Date debt was incurred 1/6/2015 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Blanket Lien Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	Unknown
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Debtor **Memento Mori, LLC**

Case number (if know)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☒ Disputed

2.3

Bryn Mawr Equipment Finance, Inc.

Creditor's Name

**Attn: Managing Agent
620 West Germantown Pike
#310
Plymouth Meeting, PA
19462**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/16/2015

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

8 American Metalcraft MESA27 chafing dishes, 10 American Metalcraft MESA19 chafing dishes, ice cuber, condender unit, coupling kit, water filter, ice bin and deflector, ice maker and ice dispenser**\$15,750.00****\$10,000.00**

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.4

Ibis Capital Group LLC dba Nugrowth

Creditor's Name

**Attn: Managing Agent
One Blue Hill Plaza, Suite
1514
Pearl River, NY 10965**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/7/2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Blanket Lien**\$115,123.00****Unknown**

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.5

Key Equipment Finance

Creditor's Name

**Attn: Managing Agent
1000 S. McCaslin Blvd.
Superior, CO 80027**

Describe debtor's property that is subject to a lien

precour equipment listed on invoice #00902587**\$11,450.00****\$20,000.00**

Debtor **Memento Mori, LLC** Case number (if know) _____

Name

Creditor's mailing address

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

2/10/2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6 Mercantile Capital Corp.**

Creditor's Name

**Attn: Managing Agent
60 N Court Ave, Ste 300
Orlando, FL 32801**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$5,137,500.00**\$17,400,000.00****The Mayton Inn
301 S. Academy Street
Cary, NC
(tax value \$7,557,699)**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

10/2014

Last 4 digits of account number

9000

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**1. USEDLC, LLC
2. Mercantile Capital Corp.
3. Town of Cary
4. Town of Cary**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.7 NC Department of Revenue**

Creditor's Name

**Attn: Bankruptcy
Department
P.O. Box 1168
Raleigh, NC 27602-1168**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$135,767.64**Unknown****Judgment (Wake & Durham)**

Describe the lien

Judgment

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Debtor **Memento Mori, LLC**

Case number (if know)

Name

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.8 Pinnacle Bank**

Creditor's Name

**Attn: Managing Agent or Officer
5925 Farrington Road
Chapel Hill, NC 27517**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**7/2008****Last 4 digits of account number****2900****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$3,238,564.00**\$4,935,000.00****The King's Daughters Inn
204 N. Buchanan Blvd.
Durham, NC
(\$1,934,332 tax value)**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.9 Town of Cary**

Creditor's Name

**Attn: Managing Agent
P.O. Box 8005
Cary, NC 27513**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**10/2014****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.6**

Describe debtor's property that is subject to a lien

\$1,370,142.00**\$17,400,000.00****The Mayton Inn
301 S. Academy Street
Cary, NC
(tax value \$7,557,699)**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.1
0****Town of Cary**

Describe debtor's property that is subject to a lien

\$951,350.00**\$17,400,000.00**

Debtor **Memento Mori, LLC** Case number (if know) _____

Name

Creditor's Name

Attn: Managing Agent
P.O. Box 8005
Cary, NC 27513

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/2014

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.6

The Mayton Inn
301 S. Academy Street
Cary, NC
(tax value \$7,557,699)

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
1**Town of Cary**

Creditor's Name

Attn: Managing Agent
P.O. Box 8005
Cary, NC 27513

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/5/2014

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Blanket Lien**Unknown****Unknown**

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
2**U.S. Small Business
Adminiattraton**

Creditor's Name

Attn: Managing Agent
409 3rd Street SW
Washington, DC 20416

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

For Notice Purposes Only**Unknown****Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **Memento Mori, LLC**
Name

Case number (if know)

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.1 US Bank Equipment Finance**

Creditor's Name

**Attn: Managing Agent
1310 Madrid Street
Marshall, MN 56258**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**10/6/2015****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien**
kitchen equipment**\$59,762.00****\$75,000.00****Describe the lien****UCC-1****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.1 USEDLC, LLC**

Creditor's Name

**Attn: Managing Agent or Officer
1 World Trade Center, Suite 1180
Long Beach, CA 90831**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**10/2014****Last 4 digits of account number****1130****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.6****Describe debtor's property that is subject to a lien****The Mayton Inn
301 S. Academy Street
Cary, NC
(tax value \$7,557,699)****\$6,138,775.00****\$17,400,000.00****Describe the lien****Deed of Trust****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.1 Xeros Inc.****Describe debtor's property that is subject to a lien****\$27,135.00****\$27,000.00**

Debtor **Memento Mori, LLC**

Case number (if know)

Name

Creditor's Name

Attn: Managing Agent
250 Commercial Street
Suite 4002A
Manchester, NH 03101

Creditor's mailing address

Seal Lion washing machines
s/n 1409129 and 1409130

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

7/14/2015

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$17,201,318.
64

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Alan B. Powell
Roberson, Haworth & Reese PLLC
300 North Main St, Ste 300
High Point, NC 27260

Line 2.8

Christine Simpson, Town Attorney
Town of Cary
316 N. Academy Street
Cary, NC 27513

Line 2.9

Christine Simpson, Town Attorney
Town of Cary
316 N. Academy Street
Cary, NC 27513

Line 2.10

IRH Capital, LLC
Attn: Managing Agent
707 Skoie Blvd., Ste 540
Northbrook, IL 60062

Line 2.13

John C. Cooke
Womble Bond Dickinson
555 Fayetteville Street, Suite 1100
Raleigh, NC 27601

Line 2.9

John C. Cooke
Womble Bond Dickinson
555 Fayetteville Street, Suite 1100
Raleigh, NC 27601

Line 2.10

Debtor	Memento Mori, LLC	Case number (if know)	
	<small>Name</small>		
	Justin Blackhall, Esq.	Line	<u>2.14</u>
	Blackhall P.C.		
	17 State Street, Suite 4000		
	New York, NY 10004		

Fill in this information to identify the case:Debtor name **Memento Mori, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Dept. of Employment Security Attn: Managing Agent P.O. Box 25903 Raleigh, NC 27611-5903 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown	Unknown
2.2	Priority creditor's name and mailing address Durham County Tax Administration 200 East Main Street 1st Floor, Old Courthouse Durham, NC 27701 Date or dates debt was incurred July - September Last 4 digits of account number 3531 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: occupancy tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,297.64	\$7,297.64

Debtor	Memento Mori, LLC Name	Case number (if known)
2.3	Priority creditor's name and mailing address Durham County Tax Administration 200 East Main Street 1st Floor, Old Courthouse Durham, NC 27701 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number 5456 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: 2018 real estate taxes <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$13,119.61 <hr/> \$13,119.61
2.4	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number 1139 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: federal withholding <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$175,747.00 <hr/> \$175,747.00
2.5	Priority creditor's name and mailing address NC Department of Revenue Attn: Bankruptcy Department P.O. Box 1168 Raleigh, NC 27602-1168 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number 3531 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: state withholding <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$23,889.00 <hr/> \$23,889.00
2.6	Priority creditor's name and mailing address NC Department of Revenue Attn: Bankruptcy Department P.O. Box 1168 Raleigh, NC 27602-1168 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number 0136 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: SUI <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$9,180.54 <hr/> \$9,180.54

Debtor	Memento Mori, LLC Name	Case number (if known)
2.7	Priority creditor's name and mailing address Wake County Dept. of Revenue Attn: Managing Agent P.O. Box 2331 Raleigh, NC 27602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		\$22,545.28 \$22,545.28
	Date or dates debt was incurred July - September	Basis for the claim: occupancy tax
	Last 4 digits of account number 0145 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.8	Priority creditor's name and mailing address Wake County Dept. of Revenue Attn: Managing Agent P.O. Box 2331 Raleigh, NC 27602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		\$4,387.87 \$4,387.87
	Date or dates debt was incurred 7/20/18	Basis for the claim: food tax
	Last 4 digits of account number 0785 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.9	Priority creditor's name and mailing address Wake County Dept. of Revenue Attn: Managing Agent P.O. Box 2331 Raleigh, NC 27602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		\$82,153.07 \$82,153.07
	Date or dates debt was incurred 7/20/2018	Basis for the claim: 2018 real estate taxes
	Last 4 digits of account number 0297,9148,1840 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		<div style="border: 1px solid black; padding: 2px; display: inline-block;">Amount of claim</div>
3.1	Nonpriority creditor's name and mailing address Allen Grading Co, Inc. Attn: Managing Agent 1452 Stevens Mill Road Goldsboro, NC 27530	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		\$60,419.38
	Date(s) debt was incurred 2/10/2017 Last 4 digits of account number ____	Basis for the claim: judgment 17 CVS 1468 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Allen Wilcox 213 Watts Street Durham, NC 27701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		\$13,571.47
	Date(s) debt was incurred 4/3/2009 Last 4 digits of account number ____	Basis for the claim: business loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Memento Mori, LLC Name	Case number (if known) _____
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3.3	Nonpriority creditor's name and mailing address Amadeus Hospitality Americas, Inc. Attn: Managing Agent 29618 Network Place Chicago, IL 60673 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,244.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.4	Nonpriority creditor's name and mailing address American Express Attn: Managing Agent P.O. Box 1270 Newark, NJ 07101 Date(s) debt was incurred _____ Last 4 digits of account number 1007	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,786.97 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.5	Nonpriority creditor's name and mailing address Ashworth Family Limited Partnership Attn: Managing Agent P.O. Box 98 Cary, NC 27512 Date(s) debt was incurred <u>10/7/2014</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address Brian S. Garrett 307 Malvern Hill Lane Morrisville, NC 27560-9972 Date(s) debt was incurred <u>10/14/2014</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$40,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Budd-Piper Roofing, Inc. Attn: Managing Agent 506 Ramseur Street Durham, NC 27701 Date(s) debt was incurred <u>5/4/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Claim of Lien 16 M 1882</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address Catherine Jernigan 7727 Orange Grove Road Chapel Hill, NC 27516 Date(s) debt was incurred <u>7/14/2008</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$27,803.47 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address Citi Bank Attn: Managing Agent P.O. Box 9001016 Louisville, KY 40290 Date(s) debt was incurred _____ Last 4 digits of account number <u>4325</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$33,196.43 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Memento Mori, LLC		Case number (if known) _____	
Name _____			

3.10	Nonpriority creditor's name and mailing address Colin & Deanna Crossman 304 Mayton View Lane Cary, NC 27511 Date(s) debt was incurred <u>11/7/2015</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$317,443.21
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3.11	Nonpriority creditor's name and mailing address Conde Nast Publications. LTD Vouge House, Hanover Square GRB W1S 1JU Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,540.00
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3.12	Nonpriority creditor's name and mailing address Crave Interactive Attn: Managing Agent 7 East 14th St #PHO New York, NY 10003 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,583.37
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3.13	Nonpriority creditor's name and mailing address David Gardner 1025 Anna Lake Lane Cary, NC 27513 Date(s) debt was incurred <u>6/28/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$127,057.73
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3.14	Nonpriority creditor's name and mailing address David Gardner 1025 Anna Lake Lane Cary, NC 27513 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
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3.15	Nonpriority creditor's name and mailing address Dina Properties, LLC Attn: Managing Agent 3504 Valley Court Raleigh, NC 27612 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
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3.16	Nonpriority creditor's name and mailing address Dixon Hughes Goodman, LLP Attn: Managing agent 2501 Blue Ridge Road #500 Raleigh, NC 27607 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>accounting fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,615.56
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Debtor	Memento Mori, LLC Name	Case number (if known)
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3.17	Nonpriority creditor's name and mailing address DN Kisley PE Attn: Managing Agent 115 MacKenan Drive Cary, NC 27511 Date(s) debt was incurred <u>8/2/2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>judgment 16 CVM 9600</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,222.87
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3.18	Nonpriority creditor's name and mailing address Dr. Craig Stevens 1429 Salem Church Road Apex, NC 27523 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$68,640.68
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3.19	Nonpriority creditor's name and mailing address Duke Energy Attn: Managing Agent P.O. Box 1003 Charlotte, NC 28201 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>4440</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,184.33
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3.20	Nonpriority creditor's name and mailing address Duke Energy Progress Attn: Managing Agent PO Box 1003 Charlotte, NC 28201-1003 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>6998</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,825.99
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3.21	Nonpriority creditor's name and mailing address Falcon Engineering Attn: Managing Agent 1210 Trinity Road #110 Cary, NC 27513 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,682.25
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3.22	Nonpriority creditor's name and mailing address FLSA Attn: Managing Agent 1731 Round Rock Drive Raleigh, NC 27615 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,840.00
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3.23	Nonpriority creditor's name and mailing address Hal K. Bowman 207 Kelso Court Cary, NC 27511 Date(s) debt was incurred <u>10/1/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
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Debtor	Memento Mori, LLC Name _____	Case number (if known) _____
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3.24	Nonpriority creditor's name and mailing address Herbert A. Gardner, Jr. 2443 Legacy Drive Aurora, IL 60504 Date(s) debt was incurred <u>7/14/2008</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$21,364.56 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.25	Nonpriority creditor's name and mailing address Herbert A. Gardner, Jr. 2443 Legacy Drive Aurora, IL 60504 Date(s) debt was incurred <u>10/14/2014</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.26	Nonpriority creditor's name and mailing address Joan Austin 701 Watts Street Durham, NC 27701 Date(s) debt was incurred <u>7/14/2008</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$28,775.25 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	Nonpriority creditor's name and mailing address Kabbage Loan Attn: Managing Agent P.O. Box 77073 Atlanta, GA 30357 Date(s) debt was incurred _____ Last 4 digits of account number <u>Loan B</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,974.15 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address Kabbage Loan Attn: Managing Agent P.O. Box 77073 Atlanta, GA 30357 Date(s) debt was incurred _____ Last 4 digits of account number <u>Loan C</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$22,493.33 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address Kim & Leslie Crossman 3204 Cabarrus Drive Greensboro, NC 27407 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$225,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address Lee Gardner 2443 Legacy Drive Aurora, IL 60504 Date(s) debt was incurred <u>10/14/2014</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Memento Mori, LLC Name _____	Case number (if known) _____
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3.31	Nonpriority creditor's name and mailing address Lee Gardner 2443 Legacy Drive Aurora, IL 60504 Date(s) debt was incurred <u>7/14/2008</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$34,402.34 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.32	Nonpriority creditor's name and mailing address Lester A. Coggins, Jr. 9595 Silver Lake Drive Leesburg, FL 34788-3406 Date(s) debt was incurred <u>3/30/2009</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$67,458.77 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.33	Nonpriority creditor's name and mailing address MBID Attn: Managing Agent 3408 Edgefield Road Greensboro, NC 27409 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$143,137.58 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.34	Nonpriority creditor's name and mailing address Morningstar Law Group Attn: Managing Agent 421 Fayetteville Street, Suite 530 Raleigh, NC 27601 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$27,998.23 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.35	Nonpriority creditor's name and mailing address Northwoods Associates, LP Attn: Managing Agent P.O. Box 4422 Cary, NC 27519 Date(s) debt was incurred <u>10/16/2014</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$125,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.36	Nonpriority creditor's name and mailing address Oral Technologies Attn: Managing Agent 202 Wood Lily Lane Cary, NC 27518 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.37	Nonpriority creditor's name and mailing address Pat Blaser 102 Benedum Place Cary, NC 27518 Date(s) debt was incurred <u>1/22/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$88,866.12 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Memento Mori, LLC Name	Case number (if known)
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3.38	Nonpriority creditor's name and mailing address PhD Posters, LLC Attn: Managing Agent 3931 Colorado Ave. Durham, NC 27707 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00
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3.39	Nonpriority creditor's name and mailing address Preservation II, Inc. Attn: Managing Agent 1020 Timber Lane Wilmette, IL 60091 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
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3.40	Nonpriority creditor's name and mailing address PSNC Energy Attn: Managing agent PO Box 100256 Columbia, SC 29202 Date(s) debt was incurred _____ Last 4 digits of account number <u>4048</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,770.66
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3.41	Nonpriority creditor's name and mailing address Robert & Beth Emerson 1202 N. Gregson Street Durham, NC 27701 Date(s) debt was incurred <u>4/10/2009</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,292.44
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3.42	Nonpriority creditor's name and mailing address Robert Crossman 2409 Sundial Court Fort Myers, FL 33908 Date(s) debt was incurred <u>7/14/2008</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$67,927.25
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3.43	Nonpriority creditor's name and mailing address Robert Shibley 805 Clarendon Road Jenkintown, PA 19046 Date(s) debt was incurred <u>7/14/2008</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,216.28
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3.44	Nonpriority creditor's name and mailing address Sunstone Capital Attn: Managing Agent 1 World Trade Center, Suite 1130 Long Beach, CA 90831 Date(s) debt was incurred <u>2/24/2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$700,000.00
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Debtor	Memento Mori, LLC Name	Case number (if known)
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3.45	Nonpriority creditor's name and mailing address Susquehanna Salt Lake, LLC Attn: Managing Agent 136 E. S Temple, Suite 1400 Salt Lake City, UT 84111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$107,873.00
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3.46	Nonpriority creditor's name and mailing address The B&B Team Attn: Managing Agent P.O. Box 339 Scottsville, VA 24590 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
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3.47	Nonpriority creditor's name and mailing address The Sheltering Home Circle Attn: Managing Agent 1204 Broad Street Durham, NC 27705 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$138,716.02
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3.48	Nonpriority creditor's name and mailing address Time Warner Cable/Spectrum Attn: Managing Agent P.O. Box 70872 Charlotte, NC 28272 Date(s) debt was incurred ____ Last 4 digits of account number <u>9501</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,787.40
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3.49	Nonpriority creditor's name and mailing address Time Warner Cable/Spectrum Attn: Managing Agent P.O. Box 70872 Charlotte, NC 28272 Date(s) debt was incurred ____ Last 4 digits of account number <u>5601</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$868.61
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3.50	Nonpriority creditor's name and mailing address TKPR Attn: Managing Agent 349 Ascot Ridge Lane Greer, SC 29650 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,000.00
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3.51	Nonpriority creditor's name and mailing address Vito Tanzi 28 Mason Drive Manhasset, NY 11030 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
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Debtor **Memento Mori, LLC**
Name

Case number (if known)

3.52 Nonpriority creditor's name and mailing address

Westfield Insurance
Attn: Managing Agent
P.O. Box 5001
Westfield Center, OH 44251

Date(s) debt was incurred

Last 4 digits of account number **2278**As of the petition filing date, the claim is: *Check all that apply.***\$2,726.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes

3.53 Nonpriority creditor's name and mailing address

William Hearn
2151 Huron Drive
Aiken, SC 29803Date(s) debt was incurred **3/24/2009**

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.***\$386,064.71**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **business loan**Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number, if
any**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts5a. \$ **338,320.01**5b. + \$ **3,269,870.41**5c. \$ **3,608,190.42**

Fill in this information to identify the case:Debtor name **Memento Mori, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease of Mayton garage**State the term remaining **9/1/2019**

List the contract number of any government contract _____

**Cotton House Craft Brewers, LLC
Attn: Managing Agent
307 S. Academt Street
Cary, NC 27511**2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease of loft space at King's Daughter Inn**

State the term remaining _____

List the contract number of any government contract _____

Denel & Gary Pugh

Fill in this information to identify the case:Debtor name **Memento Mori, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Colin Crossman****304 Mayton View Lane
Cary, NC 27511****Pinnacle Bank**☒ D **2.8**
☐ E/F _____
☐ G _____**2.2 Colin Crossman****304 Mayton View Lane
Cary, NC 27511****USEDLC, LLC**☒ D **2.14**
☐ E/F _____
☐ G _____**2.3 Colin Crossman****304 Mayton View Lane
Cary, NC 27511****Mercantile Capital Corp.**☒ D **2.6**
☐ E/F _____
☐ G _____**2.4 Colin Crossman****304 Mayton View Lane
Cary, NC 27511****Town of Cary**☒ D **2.9**
☐ E/F _____
☐ G _____**2.5 Colin Crossman****304 Mayton View Lane
Cary, NC 27511****Town of Cary**☒ D **2.10**
☐ E/F _____
☐ G _____

Debtor **Memento Mori, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Colin Crossman	304 Mayton View Lane Cary, NC 27511	Sunstone Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.44</u> <input type="checkbox"/> G _____
-----	-----------------------	--	-------------------------	---

2.7	Colin Crossman	304 Mayton View Lane Cary, NC 27511	Dr. Craig Stevens	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.18</u> <input type="checkbox"/> G _____
-----	-----------------------	--	--------------------------	---

2.8	Colin Crossman	304 Mayton View Lane Cary, NC 27511	Northwoods Associates, LP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
-----	-----------------------	--	--------------------------------------	---

2.9	Colin Crossman	304 Mayton View Lane Cary, NC 27511	Hal K. Bowman	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____
-----	-----------------------	--	----------------------	---

2.10	Colin Crossman	304 Mayton View Lane Cary, NC 27511	Brian S. Garrett	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
------	-----------------------	--	-------------------------	--

2.11	Colin Crossman	304 Mayton View Lane Cary, NC 27511	Ashworth Family Limited Partnership	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
------	-----------------------	--	--	--

2.12	Colin Crossman	304 Mayton View Lane Cary, NC 27511	Ibis Capital Group LLC dba Nugrowth	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	-----------------------	--	--	--

2.13	Crossman Properties, LLC	301 S. Academy Street Cary, NC 27511	USEDLC, LLC	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	-------------------------------------	---	--------------------	---

Debtor **Memento Mori, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Crossman Properties, LLC	301 S. Academy Street Cary, NC 27511	Mercantile Capital Corp.	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---------------------------------	---	---------------------------------	--

2.15	Crossman Properties, LLC	301 S. Academy Street Cary, NC 27511	Town of Cary	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---------------------------------	---	---------------------	--

2.16	Crossman Properties, LLC	301 S. Academy Street Cary, NC 27511	Town of Cary	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---------------------------------	---	---------------------	---

2.17	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Pinnacle Bank	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------	--	----------------------	--

2.18	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	USEDLC, LLC	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------	--	--------------------	---

2.19	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Mercantile Capital Corp.	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------	--	---------------------------------	--

2.20	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Town of Cary	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------	--	---------------------	--

2.21	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Town of Cary	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Memento Mori, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Sunstone Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.44</u> <input type="checkbox"/> G _____
------	------------------------	--	-------------------------	---

2.23	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Dr. Craig Stevens	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.18</u> <input type="checkbox"/> G _____
------	------------------------	--	--------------------------	---

2.24	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Northwoods Associates, LP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
------	------------------------	--	----------------------------------	---

2.25	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Hal K. Bowman	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____
------	------------------------	--	----------------------	---

2.26	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Brian S. Garrett	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
------	------------------------	--	-------------------------	--

2.27	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Ashworth Family Limited Partnership	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
------	------------------------	--	--	--

2.28	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Ibis Capital Group LLC dba Nugrowth	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------	--	--	--

2.29	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
------	------------------------	--	-------------------------	--

Debtor **Memento Mori, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.30	Deanna Crossman	304 Mayton View Lane Cary, NC 27511	Budd-Piper Roofing, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
------	------------------------	--	-------------------------------------	--

2.31	Kim R. Crossman	3204 Cabarrus Drive Greensboro, NC 27407	Mercantile Capital Corp.	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------	---	-------------------------------------	--

2.32	Kim R. Crossman	3204 Cabarrus Drive Greensboro, NC 27407	USEDLC, LLC	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------	---	--------------------	---

2.33	Kim R. Crossman	3204 Cabarrus Drive Greensboro, NC 27407	Town of Cary	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------	---	---------------------	--

2.34	Kim R. Crossman	3204 Cabarrus Drive Greensboro, NC 27407	Town of Cary	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------	---	---------------------	---

2.35	Leslie G. Crossman	3204 Cabarrus Drive Greensboro, NC 27407	Mercantile Capital Corp.	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---------------------------	---	-------------------------------------	--

2.36	Leslie G. Crossman	3204 Cabarrus Drive Greensboro, NC 27407	USEDLC, LLC	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---------------------------	---	--------------------	---

2.37	Leslie G. Crossman	3204 Cabarrus Drive Greensboro, NC 27407	Town of Cary	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---------------------------	---	---------------------	--

Debtor

Memento Mori, LLC

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.38

Leslie G.
Crossman

3204 Cabarrus Drive
Greensboro, NC 27407

Town of Cary

☒ D

☐ E/F

☐ G

2.10

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Memento Mori, LLC**

Debtor(s)

Case No.
Chapter**11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Andy Albright 215C Altamahaw Union Ridge Road Burlington, NC 27217			0.23%
Ashworth Family Limited Partnership Attn: Managing Agent P.O. Box 98 Cary, NC 27512			0.68%
Bridgepoint Civil Attn: Managing Agent 3733 US Hwy 117N Goldsboro, NC 27530			0.55%
Bridgepoint GC Attn: Managing Agent 112 S. Duke Street, Ste 7 Durham, NC 27701			0.99%
Cana Investments, LLC Attn: Managing Agent 1003 Pond Street Cary, NC 27511			0.45%
Christine Hu 4089 Fennel Terrace Fremont, CA 94538			2.27%
Colin Crossman 304 Mayton View Lane Cary, NC 27511			39.44%
David Gardner 1025 Anna Lake Lane Cary, NC 27513			2.02%
David Schantz 1600 Dogwood View Lane Raleigh, NC 27614			0.45%
Deanna Crossman 304 Mayton View Lane Cary, NC 27511			41.02%

In re: **Memento Mori, LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dina Properties, LLC Attn: Managing Agent 3504 Valley Court Raleigh, NC 27612			0.27%
Elizabeth Peters 20 Lawrence Drive Saint Louis, MO 63141			0.36%
Eno Ventures, LLC Attn: Managing Agent 1535 Herimtage Court Durham, NC 27707			0.32%
Eric Porter 725 Hoka Trail Lima, OH 45805			0.51%
Erik Fredrick Revocable Trust Attn: Managing Agent 3711 Fews Ford Lane Durham, NC 27712			0.59%
Howard Glicksman 4106 Colville Road Durham, NC 27707			0.23%
Jeff Schenk 1318 Dale Street, Suite 1100 Raleigh, NC 27605			0.34%
John Staddon 5 Glenmore Drive Durham, NC 27707			0.23%
Justin Thomas 1325 Farmview Road Hillsborough, NC 27278			0.23%
Keleher Family Irrevocable Trust Attn: Managing Agent 301 Brooks Avenue Raleigh, NC 27607			0.68%
Kim R. Crossman 3204 Cabarrus Drive Greensboro, NC 27407			1.05%

List of equity security holders consists of 4 total page(s)

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Best Case Bankruptcy

In re: **Memento Mori, LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Lemon & Lemon Investments, LLC Attn: Managing Agent 301 Keybridge Drive Morrisville, NC 27560			0.36%
Oral Technologies Attn: Managing Agent 202 Wod Lily Lane Cary, NC 27518			0.23%
Pat Blaser 102 Benedum Place Cary, NC 27518			0.23%
Preservation II, Inc. Attn: Managing Agent 1020 Timber Lane Wilmette, IL 60091			0.45%
Reed Frankel 8 Bryncastle Court Durham, NC 27707			0.45%
Robert Eubanks 108 Bailey Ride Drive Morrisville, NC 27560			0.23%
Sanyin Siang 601 Watts Street Durham, NC 27701			0.27%
Sheila Ogle 215 S. Academy Street Cary, NC 27511			0.23%
Sunstone Growth Fund I, LLC Attn: Managing Agent 17 State Street, Suite 4000 New York, NY 10004			2.96%
Taylor Haley 1460 Moss Rock Place Boulder, CO 80304			0.25%
Venepalli Living Trust Attn: Managing Agent 329 Matilda Place Cary, NC 27513			0.27%

List of equity security holders consists of 4 total page(s)

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Best Case Bankruptcy

In re: **Memento Mori, LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Virucha, LLC Attn: Managing Agent 144 Anita Way Cary, NC 27513			0.23%
Vito Tanzi 28 Mason Drive Manhasset, NY 11030			0.23%
White Oak Pharmacy, Inc. Attn: Managing Agent P.O. Box 3347 Spartanburg, SC 29304			0.68%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 20, 2018**Signature **/s/ Colin Crossman**
Colin Crossman

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Memento Mori, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 20, 2018**

/s/ Colin Crossman

Colin Crossman/Manager

Signer/Title

Alan B. Powell
Roberson, Haworth & Reese PLLC
300 North Main St, Ste 300
High Point, NC 27260

Brian S. Garrett
307 Malvern Hill Lane
Morrisville, NC 27560-9972

Crave Interactive
Attn: Managing Agent
7 East 14th St #PHO
New York, NY 10003

Allen Grading Co, Inc.
Attn: Managing Agent
1452 Stevens Mill Road
Goldsboro, NC 27530

Bryn Mawr Equipment Finance, Inc.
Attn: Managing Agent
620 West Germantown Pike #310
Plymouth Meeting, PA 19462

Crossman Properties, LLC
301 S. Academy Street
Cary, NC 27511

Allen Wilcox
213 Watts Street
Durham, NC 27701

Budd-Piper Roofing, Inc.
Attn: Managing Agent
506 Ramseur Street
Durham, NC 27701

David Gardner
1025 Anna Lake Lane
Cary, NC 27513

Amadeus Hospitality Americas, Inc.
Attn: Managing Agent
29618 Network Place
Chicago, IL 60673

Catherine Jernigan
7727 Orange Grove Road
Chapel Hill, NC 27516

Deanna Crossman
304 Mayton View Lane
Cary, NC 27511

American Express
Attn: Managing Agent
P.O. Box 1270
Newark, NJ 07101

Christine Simpson, Town Attorney
Town of Cary
316 N. Academy Street
Cary, NC 27513

Dept. of Employment Security
Attn: Managing Agent
P.O. Box 25903
Raleigh, NC 27611-5903

American Express Bank, FSB
Attn: Managing Agent
4315 South 2700 West
Salt Lake City, UT 84184

Citi Bank
Attn: Managing Agent
P.O. Box 9001016
Louisville, KY 40290

Dina Properties, LLC
Attn: Managing Agent
3504 Valley Court
Raleigh, NC 27612

Ashworth Family Limited Partnership
Attn: Managing Agent
P.O. Box 98
Cary, NC 27512

Colin & Deanna Crossman
304 Mayton View Lane
Cary, NC 27511

Dixon Hughes Goodman, LLP
Attn: Managing agent
2501 Blue Ridge Road #500
Raleigh, NC 27607

Bankruptcy Administrator, EDNC
434 Fayetteville Street
Suite 640
Raleigh, NC 27601

Colin Crossman
304 Mayton View Lane
Cary, NC 27511

DN Kisley PE
Attn: Managing Agent
115 MacKenan Drive
Cary, NC 27511

Bill Janvier
Janvier Law Firm, PLLC
311 East Edenton Street
Raleigh, NC 27601

Conde Nast Publications. LTD
Vouge House, Hanover Square
GRB W1S 1JU

Dr. Craig Stevens
1429 Salem Church Road
Apex, NC 27523

Duke Energy
Attn: Managing Agent
P.O. Box 1003
Charlotte, NC 28201

IRH Capital, LLC
Attn: Managing Agent
707 Skoie Blvd., Ste 540
Northbrook, IL 60062

Leslie G. Crossman
3204 Cabarrus Drive
Greensboro, NC 27407

Duke Energy Progress
Attn: Managing Agent
PO Box 1003
Charlotte, NC 28201-1003

Joan Austin
701 Watts Street
Durham, NC 27701

Lester A. Coggins, Jr.
9595 Silver Lake Drive
Leesburg, FL 34788-3406

Durham County Tax Administration
200 East Main Street
1st Floor, Old Courthouse
Durham, NC 27701

John C. Cooke
Womble Bond Dickinson
555 Fayetteville Street, Suite 1100
Raleigh, NC 27601

MBID
Attn: Managing Agent
3408 Edgefield Road
Greensboro, NC 27409

Falcon Engineering
Attn: Managing Agent
1210 Trinity Road #110
Cary, NC 27513

Justin Blackhall, Esq.
Blackhall P.C.
17 State Street, Suite 4000
New York, NY 10004

Mercantile Capital Corp.
Attn: Managing Agent
60 N Court Ave, Ste 300
Orlando, FL 32801

FLSA
Attn: Managing Agent
1731 Round Rock Drive
Raleigh, NC 27615

Kabbage Loan
Attn: Managing Agent
P.O. Box 77073
Atlanta, GA 30357

Morningstar Law Group
Attn: Managing Agent
421 Fayetteville Street, Suite 530
Raleigh, NC 27601

Hal K. Bowman
207 Kelso Court
Cary, NC 27511

Key Equipment Finance
Attn: Managing Agent
1000 S. McCaslin Blvd.
Superior, CO 80027

NC Department of Revenue
Attn: Bankruptcy Department
P.O. Box 1168
Raleigh, NC 27602-1168

Herbert A. Gardner, Jr.
2443 Legacy Drive
Aurora, IL 60504

Kim & Leslie Crossman
3204 Cabarrus Drive
Greensboro, NC 27407

Northwoods Associates, LP
Attn: Managing Agent
P.O. Box 4422
Cary, NC 27519

Ibis Capital Group LLC dba Nugrowth
Attn: Managing Agent
One Blue Hill Plaza, Suite 1514
Pearl River, NY 10965

Kim R. Crossman
3204 Cabarrus Drive
Greensboro, NC 27407

Oral Technologies
Attn: Managing Agent
202 Wood Lilly Lane
Cary, NC 27518

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19114-0326

Lee Gardner
2443 Legacy Drive
Aurora, IL 60504

Pat Blaser
102 Benedum Place
Cary, NC 27518

PhD Posters, LLC
Attn: Managing Agent
3931 Colorado Ave.
Durham, NC 27707

The B&B Team
Attn: Managing Agent
P.O. Box 339
Scottsville, VA 24590

Vito Tanzi
28 Mason Drive
Manhasset, NY 11030

Pinnacle Bank
Attn: Managing Agent or Officer
5925 Farrington Road
Chapel Hill, NC 27517

The Sheltering Home Circle
Attn: Managing Agent
1204 Broad Street
Durham, NC 27705

Wake County Dept. of Revenue
Attn: Managing Agent
P.O. Box 2331
Raleigh, NC 27602

Preservation II, Inc.
Attn: Managing Agent
1020 Timber Lane
Wilmette, IL 60091

Time Warner Cable/Spectrum
Attn: Managing Agent
P.O. Box 70872
Charlotte, NC 28272

Westfield Insurance
Attn: Managing Agent
P.O. Box 5001
Westfield Center, OH 44251

PSNC Energy
Attn: Managing agent
PO Box 100256
Columbia, SC 29202

TKPR
Attn: Managing Agent
349 Ascot Ridge Lane
Greer, SC 29650

William Hearn
2151 Huron Drive
Aiken, SC 29803

Robert & Beth Emerson
1202 N. Gregson Street
Durham, NC 27701

Town of Cary
Attn: Managing Agent
P.O. Box 8005
Cary, NC 27513

Xeros Inc.
Attn: Managing Agent
250 Commercial Street Suite 4002A
Manchester, NH 03101

Robert Crossman
2409 Sundial Court
Fort Myers, FL 33908

U.S. Attorney
Attn: Civil Process Clerk
310 New Bern Ave, Suite 800
Raleigh, NC 27601

Robert Shibley
805 Clarendon Road
Jenkintown, PA 19046

U.S. Small Business Adminiatraton
Attn: Managing Agent
409 3rd Street SW
Washington, DC 20416

Sunstone Capital
Attn: Managing Agent
1 World Trade Center, Suite 1130
Long Beach, CA 90831

US Bank Equipment Finance
Attn: Managing Agent
1310 Madrid Street
Marshall, MN 56258

Susquehanna Salt Lake, LLC
Attn: Managing Agent
136 E. S Temple, Suite 1400
Salt Lake City, UT 84111

USEDLC, LLC
Attn: Managing Agent or Officer
1 World Trade Center, Suite 1180
Long Beach, CA 90831

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Memento Mori, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Memento Mori, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

September 20, 2018

Date

/s/ Jason L. Hendren

Jason L. Hendren

Signature of Attorney or Litigant
Counsel for **Memento Mori, LLC**
Hendren, Redwine & Malone, PLLC

**4600 Marriott Drive
Suite 150
Raleigh, NC 27612
(919) 420-7867 Fax:(919) 420-0475
jhendren@hendrenmalone.com**